Report Date **2020-12-09**

EN

Singapore
CrossAngle Pte. Ltd.

Profile Report (Public)

TMTG ENTERPRISE HK LIMITED

Hong Kong	**2690383**
(Country or jurisdiction of incorporation)	(Entity Registration Number)

Unit 1101, 11th floor, Tower1, Enterprise Square, No 9, Sheung Yuet Road, Kowloon Bay, Hong Kong
(Address, including zip code, including area code, of principal executive offices)

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WHERE YOU CAN FIND MORE INFORMATION

Readers and others should note that the company announces material information to the public using the company website, press releases, public conference calls, and webcasts. They may also use the following social media channels as a means of disclosing information about the company, products, planned financial and other announcements and attendance at upcoming investor and industry conferences, and other matters.

Channels	Address
Company Website	https://tom.finance/
Main communication channel	telegram
Twitter	https://twitter.com/defi_tom
Company Blog	

Facebook	
Linkedin	
Github	https://github.com/TomFinance/TOM_Contracts
Reddit	
Telegram	https://t.me/defitom
WeChat	
KaKaoTalk	
Custom Link	Medium - https://medium.com/defi-tom Discord - https://discord.gg/T7Xgc8f

The information posted through these social media channels may be deemed valid. Accordingly, the public should monitor these accounts and the blog, in addition to following company press releases, conference calls, and webcasts. This list may be updated from time to time and these channels may be updated without notice.

PART I. Corporate Profile

ITEM 1. Basic Corporate Profile

Official Company Name	TMTG ENTERPRISE HK LIMITED
Establishment Date	04 May 2018
Jurisdiction of Incorporation	Hong Kong
Principal Office Location	Unit 1101, 11th floor, Tower1, Enterprise Square, No 9, Sheung Yuet Road, Kowloon Bay, Hong Kong
Address of Official Company Registration	Unit 1101, 11th floor, Tower1, Enterprise Square, No 9, Sheung Yuet Road, Kowloon Bay, Hong Kong
Company Name for Website Display	TMTG ENTERPRISE HK LIMITED
Description of Company	TMTG was established in Oct. 2017 with the slogan “Standard Gold Trading Cryptocurrency.” It is designed to enable trading between real-life assets and cryptocurrency. In the traditional gold transaction model, gold is usually stored in banks. Our project aims to implement a gold trading system that is securely stored on the blockchain to enable the safe storage of digital assets. Currently, gold trading is controlled by centralized intermediary organizations that impose a high brokerage fee. We aim to achieve a more reliable and efficient gold certificate storage by implementing a blockchain-based storage system, which will also enable related service providers to activate and utilize their DApps. (About 50 cases of related patents in their application stage.) The main competitors of our project are the gold suppliers and financial organizations that run the traditional gold trading market. Our platform aims to motivate the gold suppliers to participate in the blockchain platform to expand their business. Ultimately, we aim to establish a more efficient business model for the traditional gold trading market, even for the suppliers. To generate revenue from digital and real-life asset trading and operation, TMTG Token will expand into decentralized finance (DeFi). This move will enable the exchange of digital and real-life assets, collateral custody, deposit, operation, and other services. We plan to become a distinguished global DeFi service provider by the end of 2021. Launched in 2019, DGE platform (https://dgex.biz/) enables the users to trade TMTG coin with gold and store their gold. The platform features are currently being updated, with a payment system linked with its exchange and other plans, as stated in the roadmap.
Company Website	https://tom.finance/
Whitepaper Link	
Mission and Vision	Digital Gold Exchange converges blockchain technology and real economy to develop reliable cryptocurrencies with value.

ITEM 2. Team

2.1 Executives & Founders

The following sets forth certain information regarding the company's executive officers and founders, their details and positions as of 2020-12-09

Lee Young-han

Position Title	CEO
Short Bio	• Business Administration at Montclair State University • Industrial & Information Systems Engineering at SEOULTECH • Disney Co.(USA) • Bio Engineering Marketing at SK Chemicals • China Telecom (中国电信)
Experience	
Education	
Company e-mail	
Social	

Lee Richard

Position Title	COO
Short Bio	• M.A. in Financial Engineering at Yonsei Graduate School of Economics • Asset Management Team at Hana Futures Co., Ltd. • Asset Management Team at Hana Financial Investment Co., Ltd. • Strategic Business Team at Hanwha Investments & Securities Co., Ltd.
Experience	
Education	
Company e-mail	
Social	

2.2 Engineering Team Leaders

The following sets forth certain information regarding the company's development and engineering leaders, their details and positions as of 2020-12-09

Kwang-soo Kim

Position Title	Lead Block chain Developer
Short Bio	Developed an e-commerce platform in U.S.A. • Developed a monitoring system in Korea • Developed T-Pay, L-Point/L-Pay improvement projects in Korea • Currently plays a role in monitoring system and transaction as a leader of technology development team at Touch Gold Exchange
Experience	
Education	
Social	

Dae-young Lee

Position Title	Client Programer & App Developer
Short Bio	took in charge of a multiple number of development projects on web board game • Currently plays a role in developing client app program and TMTG PoO app
Experience	
Education	
Social	

Seong-uk Choi

Position Title	Project Manager
Short Bio	Manages overall development of COINZEUS • Developed HFT-DMA algorithm trading system for stock companies. • CEO of Cowincomfunny Co.
Experience	
Education	
Social	

Yong-Gil Ham

Position Title	Development Team Manager
Short Bio	• In charge of backend development of COINZEUS • Developed Healthcare Embedded Core and various stock company softwares. • CTO of Cowincomfunny Co.
Experience	
Education	
Social	

Phil-Jong Kim

Position Title	Frontend Developer
Short Bio	In charge of frontend development of COINZEUS • Developed solar photovoltaic power station system and various stock company softwares. • CEO of ENFactory
Experience	
Education	
Social	

2.3 Advisory

The following sets forth certain information regarding the company's advisories, their details and positions as of 2020-12-09

Youngsuk Hwang

Company	Former Vice-President at IBK,• Held the position of the head of the Loan Management Group (vice-president) at Industrial Bank of Korea

Role of Advisor

Sato Yoshihiro

Company	
Role of Advisor	• CEO of BITMALL KOREA • invested in crypto currency funds before anyone else in Japan • stockholder of Cardano (ADA coins) which is a company that sold ADA coins for the first time in the world • He is also the owner of JPYCASH

2.4 Organization Structure

The following sets forth certain information regarding the structure of the company as of 2020-12-09

Name of Department/Group/Office/etc.	Number of Full-Time Staff	Number of Part-Time Staff	Head of Department (Maybe left blank)
No data available			
Total	0	0	

PART II. Business Information

ITEM 1. Industry Classification

Not Applicable

Sector	Financials
Industry	Financial Services
Sub-industry	Investment Services
Categories	1. Asset Management 2. DeFi

ITEM 2. Industry Description

2.1 Industry Overview

TMTG's De-Fi Project
TOM (Touch of Midas) Finance Liquidity Mining

As part of the launch of TOM Finance, TMTG is launching the liquidity mining event.
We plan to convert TOM Finance into a new decentralized platform with tokens that are fairly distributed to the users. TOM Finance is launching an automated market making (AMM) decentralized exchange (DEX) that is built on the Ethereum blockchain.
With the launch of TOM Finance, a new governance token called TOM will be available for liquidity mining on the exchange. The liquidity mining will take place over 60 days and issued in proportion to total staking amount to liquidity providers (LPs).
The total supply of TOM token is 25,000 in Season 1. Season 1 mining (total 25,000 TOM tokens) is carried out for a total of 60 days, and the amount of mining is as follows:
TMTG/LBXC
Uniswap 25,000 TOM

The farmed TOM token can be staked on the TOM's DEX to vote on governance proposals and will earn a portion of trading fees collected on the DEX.

2.2 Recent Trends

2.3 Target Market Size

2.4 Target Customers

2.5 Competitors

2.5.1 Existing Industry Competitors

The following sets forth certain information regarding the company's conventional competitors already established within the industry as of 2020-12-09:

No data available

2.5.2 Token Project Competitors

The following sets forth certain information regarding the company's competitors that have implemented Token economics as of 2020-12-09:

No data available

ITEM 3. Project's Business Model

3.1 Business Description

3.1.1 Revenue Model

TOM (Touch of Midas) Finance Liquidity Mining

3.1.2 Platform or Application Overview

General platform description

TOM (Touch of Midas) Finance Liquidity Mining

Functions of the solution

We plan to convert TOM Finance into a new decentralized platform with tokens that are fairly distributed to the users. TOM Finance is launching an automated market making (AMM) decentralized exchange (DEX) that is built on the Ethereum blockchain.
With the launch of TOM Finance, a new governance token called TOM will be available for liquidity mining on the exchange. The liquidity mining will take place over 60 days and issued in proportion to total staking amount to liquidity providers (LPs).
The total supply of TOM token is 25,000 in Season 1. Season 1 mining (total 25,000 TOM tokens) is carried out for a total of 60 days, and the amount of mining is as follows:
TMTG/LBXC
Uniswap 25,000 TOM

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User pain points

No Input

3.1.3 Product/Service Line Description

- **TOM DAO**

TOM token users can receive xTOM by staking tokens to the TOM DAO. Users can use the xTOM to vote on governance proposals on the TOM Finance exchange and attributed part of the TOM Finance DEX trading commission when staking tokens.
1 TOM = 1 xTOM
The 0.05% of trading fee attributable to TOM DAO will be used to buy back TOM tokens or distributed to xTOM token holders

Total supply of TOM token in Season 1 is 25,000. TOM Finance Pool of TMTG/TOM and LBXC/TOM will be launched in Season 2.
In order to prevent TOM Finance Pool investors' IL (Impermanent Loss), which could be caused by TOM's price volatility, TOM Pool will be launched in Season2.

· TOM Tokenomics

Total supply of TOM token in Season 1 is 25,000. TOM Finance Pool of TMTG/TOM and LBXC/TOM will be launched in Season 2.
In order to prevent TOM Finance Pool investors' IL (Impermanent Loss), which could be caused by TOM's price volatility, TOM Pool will be launched in Season2.

3.1.4 Competitive Advantage

No Input

3.1.5 Intellectual Property

No Input

3.2 Partnerships

3.3 Project Progress

History

No Input

Project Status

No Input

Development of the platform and business operations have been or will be funded through the following sources

Plan or Strategy to expand platform or token

No Input

3.4 Milestones

Title	Target Date	Status	Description

3.5 Use Case

(1) TOM (Touch of Midas) Finance Liquidity Mining Event

Date	2020-11-11
Type	Other
Name of main counter-party	
Involved companies or organizations	
Category	de_fi
Main Participant	
List of others involved	
Description of blockchain application	With the launch of TOM Finance, a new governance token called TOM will be available for liquidity mining on the exchange. The liquidity mining will take place over 60 days and issued in proportion to total staking amount to liquidity providers (LPs). The total supply of TOM token is 25,000 in Season 1. Season 1 mining (total 25,000 TOM tokens) is carried out for a total of 60 days, and the amount of mining is as follows: TMTG/LBXC Uniswap 25,000 TOM

3.6 Legal Concerns

No data available

PART III. Financial Information

This section is only accessible by our Partners. Please contact us at direct@crossangle.io to inquire about access.

PART IV. Token Information

ITEM 1. Token Profile

Token Name	TOM
Symbol	TOM
Token Economy	
Token Usage	
Short Token Description	
Token Contract Address	0xF7970499814654CD13Cb7B6E7634A12a7A8A9ABc
Base Platform	Ethereum
Mainnet Explorer Url	
Network	Type: Mainnet (Token) Network Type: ETH Network Sub-type: erc20
Project Type	
Tokens were initially available and currently obtainable in the following method(s)	
Additional Token issuance or minting conditions, including implemented natural inflation.	
Trading practices after the Token Sale by Company	
Method of allocating tokens during Token Sale	

Token allocation percentage based on Total Supply immediately after Token Generation Event

Token Holder Rights

a) Receive payments or other consideration under the following circumstances
No Input

b) Tokens give holders ownership or contractual interest or rights in the following circumstances
No Input

c) Token holders may vote on the following matters
No Input

d) Other information that may be relevant to the Tokens or their sale
No Input

ITEM 2. Token Sales

2.1 Token Sales details

No Input

Percentage of individual investors at initial offering

Terms and conditions for top backers

No Input

2.2 Initial Offering Rounds

No data available

*: Proposed calculation, but not necessarily mandatory, is based on USD equivalent of cryptocurrency received between the start and end date of the Token sale duration calculated by ((High+Low)/2) of market price

ITEM 3. Token Supply History

The following is a manual record Token supply history as of 2020-12-09. Corresponding transactions hashes have not been provided within this report.

Purpose	Date	Amount	Value (USD)	Post Total Supply	Post Circulating Supply
No data available					

ITEM 4. Listed Exchanges

Exchange	Pair	Price	Volume	Percentage
No data available				

ITEM 5. Token Ownership

The following is an automatic query result of wallet addresses based on balance holdings with meta data application as of 2020-12-09.

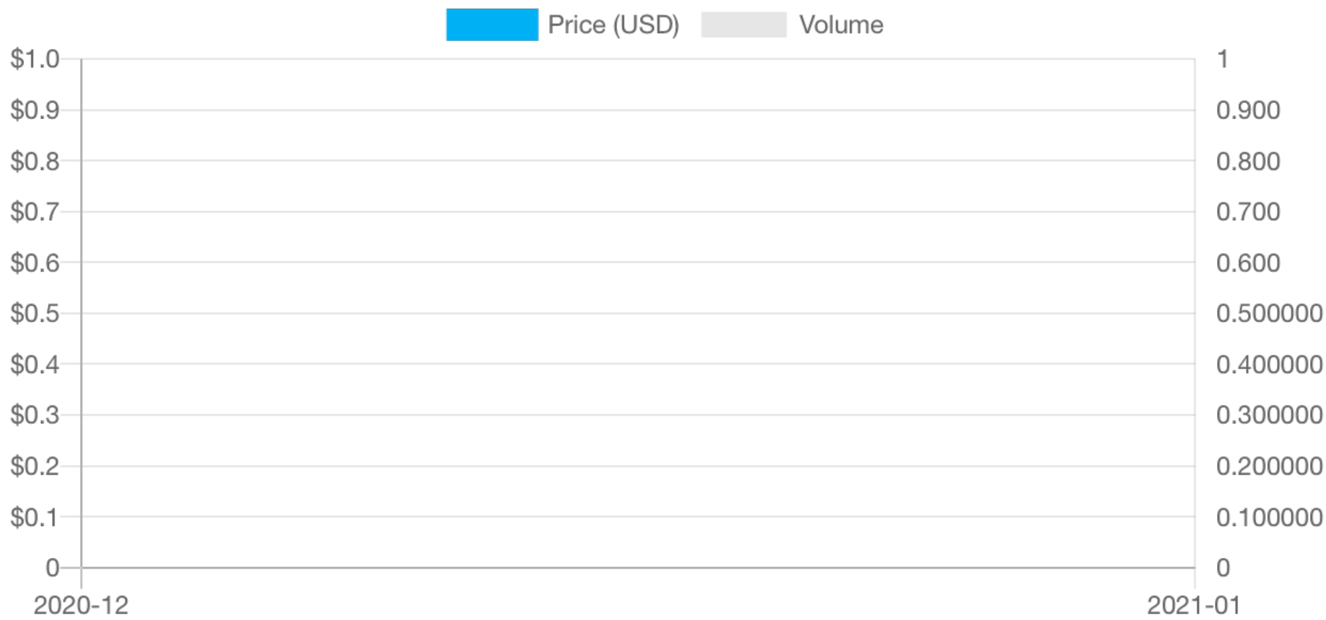
Rank	Address	Balance	Percentage

ITEM 6. Token Price and Market Cap

The following are market data present as of 2020-12-09.

Market Cap Rank

Price Performance



▸ **USD**

Current Price :

Change (7d/24h/1h) : % | % | %

Market Cap : -

Initial Offering Price : $-

Return since Initial Offering :

▸ **ETH**

Current Price :

Change (7d/24h/1h) : % | % | %

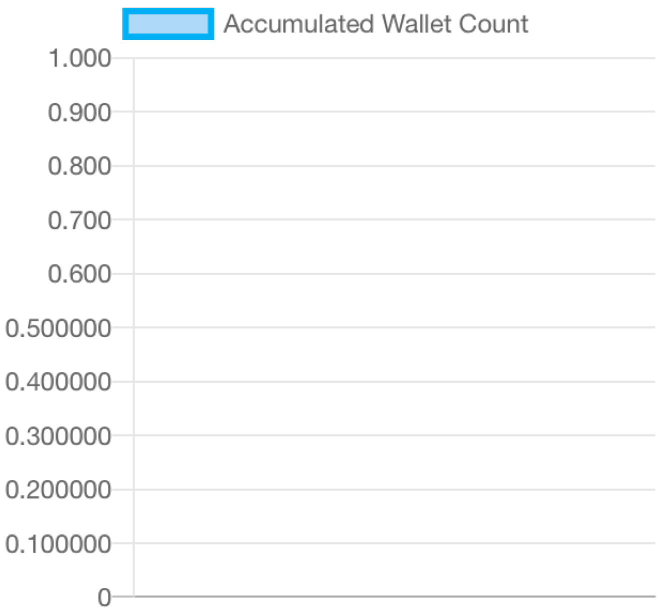
Market Cap : -

Initial Offering Price : - ETH

Return since Initial Offering :

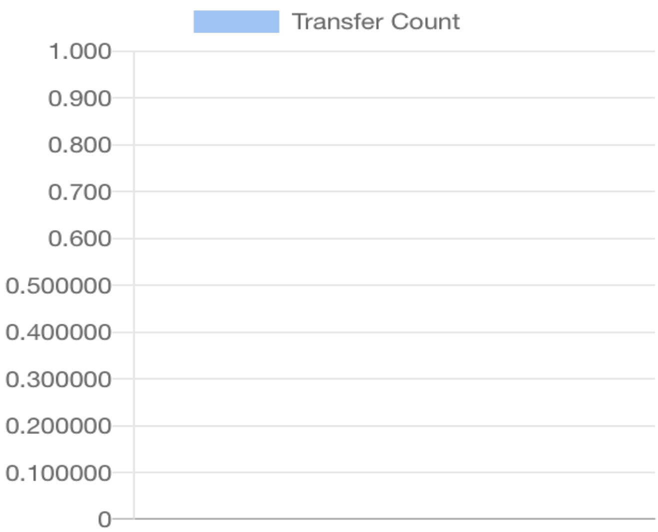
ITEM 7. On-chain Performance

Accumulated Wallet Count



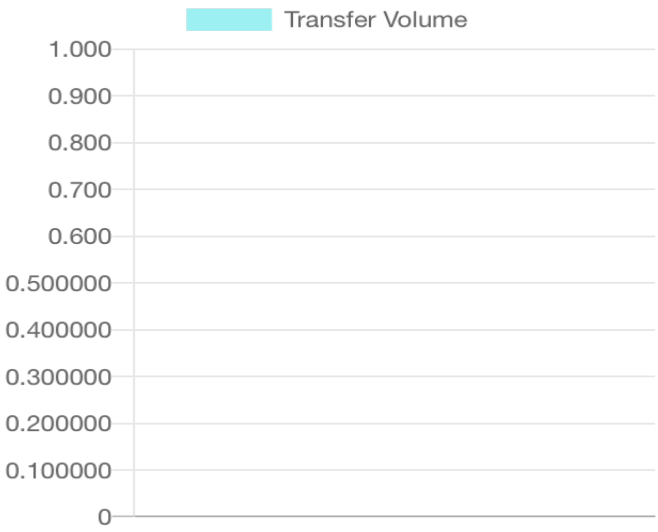
Date	Accumulated Wallet Count	New Wallet Count
	No data available	

Transfer Count



Date	Token Transfer Count
	No data available

Transfer Volume



Date	Token Transfer Volume
No data available	

PART V. Compliance

This section is only accessible by our Partners. Please contact us at direct@crossangle.io to inquire about access.